

From: Sharp, Kayla
To: ["jsvoboda@bairdholm.com"](mailto:jsvoboda@bairdholm.com)
Cc: [Avery, Mary](#)
Subject: FW: Village of Beemer, Nebraska
Date: Monday, March 10, 2014 10:30:00 AM
Attachments: [E328_20140227_190000.pdf](#)
[E328_20140227_190000.txt](#)

The above bond for the **Village of Beemer, Nebraska** was received on March 6, 2014 and is filed in Book E Page 328.

Thanks,

Kayla Sharp
Administrative Assistant
Nebraska State Auditor's Office
State Capitol, Room 2303
Lincoln, Nebraska 68509
Phone: 402-471-2111 Fax: 402-471-3301
kayla.sharp@nebraska.gov

This message (including any attachments) contains confidential information intended for a specific individual and purpose, and is protected by law. If you are not the intended recipient, you should delete this message. Any disclosure, copying, or distribution of this message, or the taking of any action based on it, is strictly prohibited.

-----Original Message-----

From: no-reply@egov.com [mailto:no-reply@egov.com]
Sent: Thursday, March 06, 2014 9:50 AM
To: Audits, APA; Sharp, Kayla; Avery, Mary
Subject: Village of Beemer, Nebraska

New bond filing for Village of Beemer, Nebraska

Contact jsvoboda@bairdholm.com
Mail Registration Certificate to:
Baird Holm LLP
Attention: Tyler J. Mullen
1700 Farnam Street, Suite 1500
Omaha Nebraska 68102-2068

Comments

State Auditor of Public Accounts
Capitol Building, Suite 2303
P.O. Box 98917
Lincoln, Nebraska 68509

From:

Baird Holm LLP
1500 Woodmen Tower
Omaha, Nebraska 68102

Filing Information

Name of Purchaser: First Community Bank, Beemer, Nebraska

Name of Issuer: Village of Beemer, Nebraska

Title or Designation of Bonds: General Obligation Water Bond, Series 2014

Date of Bond: February 27, 2014

Principal Amount of Bonds
Initially Issued: \$190,000

Date(s) of maturity of principal,
and the amount of principal
maturing on such date(s):

The Bond is payable in five equal installments of \$38,000 due and payable on December 15 of each year, commencing with December 15, 2014, and continuing until the outstanding principal balance of the Bond has been paid in full, provided the entire remaining principal balance of the Bond, together with any unpaid interest accrued thereon, if not sooner paid, shall fall due on December 15, 2018.

Interest rates and the dates
such interest is payable
(or attach schedule of
interest rates):

The unpaid principal balance of the Bond shall bear interest at the rate of 1.40% per annum, which shall be payable annually on December 15 of each year, commencing with December 15, 2014.

Paying Agent and Registrar where
principal and interest are payable: Village Treasurer, Beemer, Nebraska

Principal purpose for which Bonds
were issued:

The Bonds are being issued to reimburse the Village for the payment of a portion of the costs of design, maintenance, extension, improvement or enlargement of the water plant and distribution system of the Village, including improvements to and upkeep of the water storage facilities of the Village.

Form showing costs of bond issuance is attached.

A copy of Form 8038-G as proposed to be filed with the Internal Revenue Service is attached.

Cost of Bond Issuance

Cost Item	Paid From Bond Proceeds	Paid From Other Issuer Funds
Underwriter's Fee (including expenses, management fee and underwriter's discount)	NA	NA
Bond Counsel Name: BAIRD HOLM LLP	\$1,000.00	NA
Other Counsel (eg. underwriter's counsel, special counsel, etc., please specify type, if any) Name and type:	NA	NA
Financial Advisor Fee Name:	NA	NA
Rating Agency Fee Name:	NA	NA
Bond Insurance/Credit Enhancement Fee Name:	NA	NA
Registration Fees (eg. CUSIP fees, Blue Sky, etc.)	NA	NA
Trustee Fees (eg. opening trustee fee, escrow agent fee, paying agent fee):	NA	NA
Other costs (eg. publication fees, cash flow fees, travel expenses, other professional fees, if any, etc.)	NA	NA
Total (1 through 9)	\$1,000.00	NA

Information Return for Tax-Exempt Governmental Obligations

► Under Internal Revenue Code section 149(e)
 ► See separate instructions.
Caution: If the issue price is under \$100,000, use Form 8038-GC.

Part I Reporting Authority		If Amended Return, check here <input type="checkbox"/>
1 Issuer's name		2 Issuer's employer identification number (EIN)
3a Name of person (other than issuer) with whom the IRS may communicate about this return (see instructions)		3b Telephone number of other person shown on 3a
4 Number and street (or P.O. box if mail is not delivered to street address)	Room/suite	5 Report number (For IRS Use Only)
6 City, town, or post office, state, and ZIP code		7 Date of issue
8 Name of issue		9 CUSIP number
10a Name and title of officer or other employee of the issuer whom the IRS may call for more information (see instructions)		10b Telephone number of officer or other employee shown on 10a

Part II Type of Issue (enter the issue price). See the instructions and attach schedule.

11 Education	11		
12 Health and hospital	12		
13 Transportation	13		
14 Public safety	14		
15 Environment (including sewage bonds)	15		
16 Housing	16		
17 Utilities	17		
18 Other. Describe ►	18		
19 If obligations are TANs or RANs, check only box 19a		<input type="checkbox"/>	
If obligations are BANs, check only box 19b		<input type="checkbox"/>	
20 If obligations are in the form of a lease or installment sale, check box		<input type="checkbox"/>	

Part III Description of Obligations. Complete for the entire issue for which this form is being filed.

	(a) Final maturity date	(b) Issue price	(c) Stated redemption price at maturity	(d) Weighted average maturity	(e) Yield
21		\$	\$	years	%

Part IV Uses of Proceeds of Bond Issue (including underwriters' discount)

22 Proceeds used for accrued interest	22		
23 Issue price of entire issue (enter amount from line 21, column (b))	23		
24 Proceeds used for bond issuance costs (including underwriters' discount)	24		
25 Proceeds used for credit enhancement	25		
26 Proceeds allocated to reasonably required reserve or replacement fund	26		
27 Proceeds used to currently refund prior issues	27		
28 Proceeds used to advance refund prior issues	28		
29 Total (add lines 24 through 28)	29		
30 Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here)	30		

Part V Description of Refunded Bonds. Complete this part only for refunding bonds.

31 Enter the remaining weighted average maturity of the bonds to be currently refunded	►	_____ years
32 Enter the remaining weighted average maturity of the bonds to be advance refunded	►	_____ years
33 Enter the last date on which the refunded bonds will be called (MM/DD/YYYY)	►	_____
34 Enter the date(s) the refunded bonds were issued (MM/DD/YYYY)	►	_____

Part VI Miscellaneous

35 Enter the amount of the state volume cap allocated to the issue under section 141(b)(5)	35	
36a Enter the amount of gross proceeds invested or to be invested in a guaranteed investment contract (GIC) (see instructions)	36a	
b Enter the final maturity date of the GIC ▶ _____		
c Enter the name of the GIC provider ▶ _____		
37 Pooled financings: Enter the amount of the proceeds of this issue that are to be used to make loans to other governmental units	37	
38a If this issue is a loan made from the proceeds of another tax-exempt issue, check box ▶ <input type="checkbox"/> and enter the following information:		
b Enter the date of the master pool obligation ▶ _____		
c Enter the EIN of the issuer of the master pool obligation ▶ _____		
d Enter the name of the issuer of the master pool obligation ▶ _____		
39 If the issuer has designated the issue under section 265(b)(3)(B)(i)(III) (small issuer exception), check box ▶ <input type="checkbox"/>		
40 If the issuer has elected to pay a penalty in lieu of arbitrage rebate, check box ▶ <input type="checkbox"/>		
41a If the issuer has identified a hedge, check here ▶ <input type="checkbox"/> and enter the following information:		
b Name of hedge provider ▶ _____		
c Type of hedge ▶ _____		
d Term of hedge ▶ _____		
42 If the issuer has superintegrated the hedge, check box ▶ <input type="checkbox"/>		
43 If the issuer has established written procedures to ensure that all nonqualified bonds of this issue are remediated according to the requirements under the Code and Regulations (see instructions), check box ▶ <input type="checkbox"/>		
44 If the issuer has established written procedures to monitor the requirements of section 148, check box ▶ <input type="checkbox"/>		
45a If some portion of the proceeds was used to reimburse expenditures, check here ▶ <input type="checkbox"/> and enter the amount of reimbursement ▶ _____		
b Enter the date the official intent was adopted ▶ _____		

Signature and Consent	Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that I consent to the IRS's disclosure of the issuer's return information, as necessary to process this return, to the person that I have authorized above.			
		Date		
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed PTIN
	Firm's name ▶	Firm's EIN ▶		
	Firm's address ▶	Phone no.		